



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

02/03/2023

Issue Number	220412
Tender Type	Reopening
Tender Date	06/03/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.6%
Interest Payment Frequency	Annually
Interest Payment Date	December 1st
Original Tenor	3 Years
Issue and Settlement Date	08/03/2023
Listing Date	10/03/2023
Value Date	01/12/2022
Maturity Date	01/12/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

02/03/2023

Issue Number	210409
Tender Type	Reopening
Tender Date	06/03/2022
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.04%
Interest Payment Frequency	Quarterly
Interest Payment Date	Sept 15th, Dec 15th, March 15th, June 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	Sept 15th, Dec 15th, March 15th, June 15th
Original Tenor	3 Years
Issue and Settlement Date	08/03/2023
Listing Date	10/03/2023
Value Date	15/09/2021
Maturity Date	15/09/2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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¹ The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.



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TENDER ANNOUNCEMENT

02/03/2023

Issue Number	230403
Tender Type	Initial Public Offering
Tender Date	06/03/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	March 8th
Original Tenor	5 Years
Issue and Settlement Date	08/03/2023
Listing Date	10/03/2023
Value Date	08/03/2023
Maturity Date	08/03/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China' s sovereign debt

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