



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16/3/2023

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| Issue Number | 2304001 |
| Tender Type | Initial Public Offering |
| Tender Date | 21/3/2023 |
| Tender Time | 9:00 am to 10:00 am |
| Offering Amount | RMB 5 Billion |
| Additional Offering Amount | ADBC has the right to issue additional RMB 0.6 Billion |
| Interest Type | Fixed |
| Coupon Rate | Tender Subject |
| Interest Payment Frequency | Annually |
| Interest Payment Date | March 24th |
| Original Tenor | 2 Years |
| Issue and Settlement Date | 24/3/2023 |
| Listing Date | 28/3/2023 |
| Value Date | 24/3/2023 |
| Maturity Date | 24/3/2025 |
| Commission Rate | 0.05% |
| Clearing House | China Central Depository & Clearing Co. Ltd |
| Rating | Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt |

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>