



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

04/05/2023

Issue Number	230405
Tender Type	Initial Public Offering
Tender Date	08/05/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.62 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	May 11th
Original Tenor	3 Years
Issue and Settlement Date	11/05/2023
Listing Date	15/05/2023
Value Date	11/05/2023
Maturity Date	11/05/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

04/05/2023

Issue Number	230403
Tender Type	Reopening
Tender Date	08/05/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.38 Billion
Interest Type	Fixed
Coupon Rate	2.9%
Interest Payment Frequency	Annually
Interest Payment Date	March 8th
Original Tenor	5 Years
Issue and Settlement Date	11/05/2023
Listing Date	15/05/2023
Value Date	08/03/2023
Maturity Date	08/03/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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