



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19/01/2024

Issue Number	09230422Z04
Tender Type	Reopening
Tender Date	23/01/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	2.55%
Interest Payment Frequency	Annually
Interest Payment Date	December 1st
Original Tenor	2 Years
Issue and Settlement Date	24/01/2024
Listing Date	25/01/2024
Value Date	01/12/2023
Maturity Date	01/12/2025
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19/01/2024

Issue Number	09230407Z16
Tender Type	Reopening
Tender Date	23/01/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	2.67%
Interest Payment Frequency	Annually
Interest Payment Date	September 1st
Original Tenor	7 Years
Issue and Settlement Date	24/01/2024
Listing Date	25/01/2024
Value Date	01/09/2023
Maturity Date	01/09/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

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