



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/02/2024

| | |
|----------------------------|--|
| Issue Number | 09230422Z06 |
| Tender Type | Reopening |
| Tender Date | 20/02/2024 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 8 Billion |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion |
| Interest Type | Fixed |
| Coupon Rate | 2.55% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | December 1st |
| Original Tenor | 2 Years |
| Issue and Settlement Date | 21/02/2024 |
| Listing Date | 22/02/2024 |
| Value Date | 01/12/2023 |
| Maturity Date | 01/12/2025 |
| Commission Rate | 0.05% |
| Clearing House | Shanghai Clearing House |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com>&<http://www.chinamoney.com.cn>



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AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/02/2024

| | |
|----------------------------|--|
| Issue Number | 09230407Z18 |
| Tender Type | Reopening |
| Tender Date | 20/02/2024 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 3 Billion |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion |
| Interest Type | Fixed |
| Coupon Rate | 2.67% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | September 1st |
| Original Tenor | 7 Years |
| Issue and Settlement Date | 21/02/2024 |
| Listing Date | 22/02/2024 |
| Value Date | 01/09/2023 |
| Maturity Date | 01/09/2030 |
| Commission Rate | 0.15% |
| Clearing House | Shanghai Clearing House |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

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