



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

22/02/2024

Issue Number	230413
Tender Type	Reopening
Tender Date	26/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.35%
Interest Payment Frequency	Annually
Interest Payment Date	September 7th
Original Tenor	3 Years
Issue and Settlement Date	27/02/2024
Listing Date	29/02/2024
Value Date	07/09/2023
Maturity Date	07/09/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

22/02/2024

Issue Number	230415
Tender Type	Reopening
Tender Date	26/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.57%
Interest Payment Frequency	Annually
Interest Payment Date	September 13th
Original Tenor	5 Years
Issue and Settlement Date	27/02/2024
Listing Date	29/02/2024
Value Date	13/09/2023
Maturity Date	13/09/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China's sovereign debt

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