



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15/03/2024

| | |
|----------------------------|-------------------------------|
| Issue Number | 09240402Z03 |
| Tender Type | Reopening |
| Tender Date | 19/03/2024 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 5 Billion |
| Interest Type | Fixed |
| Coupon Rate | 2.08% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | February 28th |
| Original Tenor | 2 Years |
| Issue and Settlement Date | 20/03/2024 |
| Listing Date | 21/03/2024 |
| Value Date | 28/02/2024 |
| Maturity Date | 28/02/2026 |
| Commission Rate | 0.05% |
| Clearing House | Shanghai Clearing House |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



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AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15/03/2024

| | |
|----------------------------|-------------------------------|
| Issue Number | 09240407 |
| Tender Type | New Issue |
| Tender Date | 19/03/2024 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 2 Billion |
| Interest Type | Fixed |
| Coupon Rate | Tender Subject |
| Interest Payment Frequency | Annually |
| Interest Payment Date | March 20th |
| Original Tenor | 7 Years |
| Issue and Settlement Date | 20/03/2024 |
| Listing Date | 21/03/2024 |
| Value Date | 20/03/2024 |
| Maturity Date | 20/03/2031 |
| Commission Rate | 0.15% |
| Clearing House | Shanghai Clearing House |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

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