



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

17/05/2024

Issue Number	09240402Z11
Tender Type	Reopening
Tender Date	21/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	2.08%
Interest Payment Frequency	Annually
Interest Payment Date	February 28th
Original Tenor	2 Years
Issue and Settlement Date	22/05/2024
Listing Date	23/05/2024
Value Date	28/02/2024
Maturity Date	28/02/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <https://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

17/05/2024

Issue Number	092318004Z07
Tender Type	Reopening
Tender Date	21/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007 ¹)
Spread	0.42%
Interest Payment Frequency	Quarterly
Interest Payment Date	March 15th, June 15th, September 15th, December 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	March 15th, June 15th, September 15th, December 15th
Original Tenor	3 Years
Issue and Settlement Date	22/05/2024
Listing Date	23/05/2024
Value Date	15/06/2023
Maturity Date	15/06/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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¹ The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 at 17:00.



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

17/05/2024

Issue Number	09240407Z08
Tender Type	Reopening
Tender Date	21/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	2.36%
Interest Payment Frequency	Annually
Interest Payment Date	March 20th
Original Tenor	7 Years
Issue and Settlement Date	22/05/2024
Listing Date	23/05/2024
Value Date	20/03/2024
Maturity Date	20/03/2031
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

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