



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

23/05/2024

Issue Number	2404107
Tender Type	New Issue
Tender Date	27/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Discount
Original Tenor	91 Days
Issue and Settlement Date	28/05/2024
Listing Date	30/05/2024
Value Date	28/05/2024
Maturity Date	27/08/2024
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

23/05/2024

Issue Number	240403
Tender Type	Reopening
Tender Date	27/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.12%
Interest Payment Frequency	Annually
Interest Payment Date	March 12th
Original Tenor	3 Years
Issue and Settlement Date	28/05/2024
Listing Date	30/05/2024
Value Date	12/03/2024
Maturity Date	12/03/2027
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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**TENDER ANNOUNCEMENT**

23/05/2024

Issue Number	240405
Tender Type	Reopening
Tender Date	27/05/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	2.22%
Interest Payment Frequency	Annually
Interest Payment Date	April 9th
Original Tenor	5 Years
Issue and Settlement Date	28/05/2024
Listing Date	30/05/2024
Value Date	09/04/2024
Maturity Date	09/04/2029
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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