



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

03/06/2024

Issue Number	240411
Tender Type	Reopening
Tender Date	05/06/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.67%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	May 9th
Original Tenor	1 Year
Issue and Settlement Date	06/06/2024
Listing Date	11/06/2024
Value Date	09/05/2024
Maturity Date	09/05/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

03/06/2024

Issue Number	240410
Tender Type	Reopening
Tender Date	05/06/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 18 Billion
Interest Type	Fixed
Coupon Rate	2.47%
Interest Payment Frequency	Annually
Interest Payment Date	April 2nd
Original Tenor	10 Years
Issue and Settlement Date	06/06/2024
Listing Date	11/06/2024
Value Date	02/04/2024
Maturity Date	02/04/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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