



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24/06/2024

Issue Number	240411
Tender Type	Reopening
Tender Date	26/06/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.67%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	May 9th
Original Tenor	1 Year
Issue and Settlement Date	27/06/2024
Listing Date	01/07/2024
Value Date	09/05/2024
Maturity Date	09/05/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24/06/2024

Issue Number	230409
Tender Type	Reopening
Tender Date	26/06/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.09%
Interest Payment Frequency	Quarterly
Interest Payment Date	July 31st, October 31st, January 31st, April 30th
Interest Reset Frequency	Quarterly
Interest Reset Date	July 31st, October 31st, January 31st, April 30th
Original Tenor	3 Years
Issue and Settlement Date	27/06/2024
Listing Date	01/07/2024
Value Date	31/07/2023
Maturity Date	31/07/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month. (The value of the one-year LPR disclosed on 20th July 2023 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24/06/2024

Issue Number	240410
Tender Type	Reopening
Tender Date	26/06/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 16 Billion
Interest Type	Fixed
Coupon Rate	2.47%
Interest Payment Frequency	Annually
Interest Payment Date	April 2nd
Original Tenor	10 Years
Issue and Settlement Date	27/06/2024
Listing Date	01/07/2024
Value Date	02/04/2024
Maturity Date	02/04/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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