



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

12/08/2024

Issue Number	240421
Tender Type	Reopening
Tender Date	14/08/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.45%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	July 25th
Original Tenor	1 Year
Issue and Settlement Date	15/08/2024
Listing Date	19/08/2024
Value Date	25/07/2024
Maturity Date	25/07/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

12/08/2024

Issue Number	240409
Tender Type	New Issue
Tender Date	14/08/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	One-Year Loan Prime Rate(LPR) <sup>1</sup>
Spread	Tender Subject
Interest Payment Frequency	Quarterly
Interest Payment Date	February 15th, May 15th, August 15th, November 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	February 15th, May 15th, August 15th, November 15th
Original Tenor	3 Years
Issue and Settlement Date	15/08/2024
Listing Date	19/08/2024
Value Date	15/08/2024
Maturity Date	15/08/2027
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
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<sup>1</sup>The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:00 am on the 20th day of each month. (The value of the one-year LPR disclosed on 22nd July 2024 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



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**TENDER ANNOUNCEMENT**

12/08/2024

Issue Number	240420
Tender Type	Reopening
Tender Date	14/08/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 13 Billion
Interest Type	Fixed
Coupon Rate	2.30%
Interest Payment Frequency	Annually
Interest Payment Date	July 4th
Original Tenor	10 Years
Issue and Settlement Date	15/08/2024
Listing Date	19/08/2024
Value Date	04/07/2024
Maturity Date	04/07/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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