



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

QUOTE ISSUANCE ANNOUNCEMENT

11/10/2024

Issue Number	09240409
Issue Type	New Issue
Quote Issuance Date	14/10/2024
Quote Issuance Time	9:30 am to 2:30 pm
Offering Amount	RMB 1 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate(DR007) ¹
Spread	0.25%
Interest Payment Frequency	Quarterly
Interest Payment Date	January 15th, April 15th, July 15th, October 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	January 15th, April 15th, July 15th, October 15th
Original Tenor	3 Years
Issue and Settlement Date	15/10/2024
Listing Date	16/10/2024
Value Date	15/10/2024
Maturity Date	15/10/2027
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>

¹The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 at 17:00.