



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/10/2024

Issue Number	09240422
Tender Type	Reopening
Tender Date	22/10/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.73%
Interest Payment Frequency	Annually
Interest Payment Date	August 14th
Original Tenor	2 Years
Issue and Settlement Date	23/10/2024
Listing Date	24/10/2024
Value Date	14/08/2024
Maturity Date	14/08/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



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AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/10/2024

Issue Number	09240417
Tender Type	Reopening
Tender Date	22/10/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	2.01%
Interest Payment Frequency	Annually
Interest Payment Date	September 11th
Original Tenor	7 Years
Issue and Settlement Date	23/10/2024
Listing Date	24/10/2024
Value Date	11/09/2024
Maturity Date	11/09/2031
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

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