



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/11/2024

Issue Number	240431
Tender Type	Reopening
Tender Date	20/11/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.48%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	October 16th 2025
Original Tenor	385 Days
Issue and Settlement Date	21/11/2024
Listing Date	25/11/2024
Value Date	26/09/2024
Maturity Date	16/10/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

18/11/2024

Issue Number	240430
Tender Type	Reopening
Tender Date	20/11/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 14 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 2 Billion
Interest Type	Fixed
Coupon Rate	2.09%
Interest Payment Frequency	Annually
Interest Payment Date	September 26th
Original Tenor	10 Years
Issue and Settlement Date	21/11/2024
Listing Date	25/11/2024
Value Date	26/09/2024
Maturity Date	26/09/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

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